



Planned Maintenance Agreement

Customer Name		Primary Phone	
Address:		City	State Zip
Email Address:		Alt Phone 1	Alt Phone 2
Equipment Location:	Filter Client? <input type="checkbox"/> Yes <input type="checkbox"/> No	Sizes:	

Equipment	Manufacturer	Model Number	Serial Number	Age

YOUR BENEFITS

- Write Smaller Checks to the Utility Company
- No Overtime Charges
- Lifetime Warranty on Repairs (except leak repairs)
- Priority Service Status
- Automatic Notification of Service Visits
- 15% Discount on Parts
- 10% Discount on Duct Cleaning
- 10% Discount on Indoor Air Quality Products
- Peace of Mind
- Extended Equipment Life
- Automatic Renewal
- Maximum System Efficiency
- Written Condition Report

SERVICES YOU RECEIVE

- Clean and/or Replace Filters
- Check Auxillary Heat
- Check Condensation Drain / Pump
- Check Defrost Control
- Check Electrical Connections
- Check Indoor and Outdoor Coils
- Check Evaporator Coil
- Clean Condenser Coil as Needed
- Check Heat Exchanger
- Check Motors
- Check for Proper Venting
- Check Refrigerant Level / Lines
- Check for Refrigerant Leaks
- Check Safety Controls
- Check System Operation
- Check Thermostat
- Check Operating Temperatures
- Clean Burners
- Inspect Air Duct System
- Check Amperage Draw
- Test Starting Capabilities
- Necessary Adjustments
- Clean and Calibrate Controls
- Make Necessary Recommendations
- Written Equipment Condition Report
- Oil and Grease as Needed
- Replace Thermocouple/Ignitor as Needed

TERMS OF AGREEMENT

Check Type(s): Cooling Heating
 Electrostatic Air Cleaner Electronic Air Cleaner
 Humidifier UV Lights

Number of Visits Per Year: _____

Starting Month: _____

METHOD OF PAYMENT

PLANNED MAINTENANCE INVESTMENT \$ _____ per month
 per year

Recurring Monthly Billing

Cash Check # _____

Credit Card # _____ CVC#: _____

Exp Date: ___ / ___ Name on Card: _____

Any cost of repair maintenance required as a result of vandalism, misuse, acts or war, terrorism, riots, acts of God (including lightning, or casualty, such as fire or flood) is excluded. Any consequential damages as a result of maintenance or repair, or the necessity thereof including, but not limited to, damage due to overflow of water, mildew, fire, freezing of pipes, shall be excluded from this agreement and shall not be the responsibility of contractor unless due to contractor negligence or willful act of omission.

Customer _____

Date _____

Service Representative _____

Date _____